



# FRIENDS OF WOODSTOCK SCHOOL 2015-2016 ANNUAL REPORT

*"Friends of Woodstock School is superbly positioned to support the work Woodstock School continues to do."*





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## President's Message

At both Li-Chiang Chu's memorial service in February of this year and at TZ's last September, those that came to honor these two extraordinary alumni heard how significant Woodstock was in their lives. The Chu family fled the civil war conflict in China in 1947 and their children began attending Woodstock in 1948. They arrived without English but with parents who knew the importance of education. That admission, inclusion and extra effort from the Woodstock teachers affected their future with earned admissions to Berkeley and then onto distinguished careers. They became generous donors of time and money to Woodstock, Berkeley and their California communities. What was done then at Woodstock is now an intentional objective of the School's admissions efforts.

Woodstock's Scholarships for Diversity is one of the four pillars of the School's guiding plans. Jonathan Long has called the part of this pillar for those from conflict areas the Scholarships for Peace. This year I have met students from Afghanistan and Syria enthusiastically embracing the opportunity to study without the distraction of a daily exposure to high risk. What a lesson for classmates! The passage below is from Woodstock's website.

*Scholarships for Peace aims to present opportunities they would not otherwise have to gifted young people from conflict-affected regions. We hope that by giving them the gift of a Woodstock School education, we can help them grow into enlightened global citizens who can work together to build healthy, sustainable societies. And ultimately who are equipped to play a role in building a peaceful future in their home nations.*

Woodstock School has committed to provide up to 15% of its total fees towards financial and scholarship aid of which the Scholarships for Peace are an important but smaller part. These funds are generated principally from the School's internal funds. As the School moves to renew its main educational buildings,

the available funds from Woodstock's internal sources will be stretched thin to cover all the School's initiatives. FWS has a key part to play during this period. We have five endowed named Scholarships and a more general Scholarship program that supplements the School's financial aid and Scholarships program. The FWS Merit Scholarships are open to any global candidate that the School recommends and the FWS Board approves. This year there is an American and Syrian student recognized as Merit Scholars that are jointly supported by FWS and Woodstock School. If you donate to the FWS Scholarship Program and ask that it be used for Merit Scholarships to support the School's Scholarships for Peace, we will get those funds to the School for the candidates it recommends.

What Woodstock has and is doing is important for our North American community. What takes place in both Woodstock's academic and residential dimensions creates the potential for racial, nationality and religious identities to blend into a deeply held awareness and acceptance of each other. Empathy leads to embracing diversity. For Woodstock's students and its alumni it becomes a deeply seated norm. As the World wrestles on several continents with how globalization and nationalism will redefine the international landscape, we know viscerally how important diversity is for us and for our world. Along with the striking campus on a steep hillside in the Indian Himalayas this is one of the longest lasting positive lessons learnt from Woodstock. It is acutely relevant in today's World.



*Marlin Schoonmaker '67*  
President, Friends of Woodstock School



## Message from the Friends of Woodstock School Foundation Office

You may know us through phone conversations, email chats, annual meetings and reunions, annual appeals and thank you letters, class and regional rosters, but you may not know what we do at the FWS Foundation office. Connie began working for Kodai-Woodstock International (KWI) shortly after Jane Cummings relocated the office from Atlanta, Georgia to Mukilteo, Washington in 2001. David joined KWI thereafter and has been with KWI/FWS for 15 years now. He has managed our accounting, the grants to Woodstock, contracts, agreements, reunion details and agreements with each venue, reunion registration, and has been solidly alongside and part of each Alumni Committee and Planning Committee, FWS Board and Officers, and FWS Finance Committee. Connie returned to FWS in 2015 to help with communications, data management, the website, newsletters, annual reports, reunions and gatherings, and any sort of outreach to stay in contact with YOU – our alumni, staff, and friends. The office has remained where it has always been in a small historic building overlooking Puget Sound and the Mukilteo ferry landing. Some of you have been there; all of you are welcome if you find yourselves in Washington State.

We've been busy in 2015 and 2016. 15 years ago, we communicated through mailed appeal letters, brochures, magazines, phone calls, faxes, major campaigns, and regional gatherings. These days we have moved into the virtual world of MailChimp email blasts, a redesigned website with links to newsletters, our annual report, the annual meeting and reunion and registration, secured online donations, and your gatherings across the US and Canada.

For those of you who like to see statistics, here they are from July 1, 2015 through June 30, 2016 - the scope of this Annual Report – but beginning with August 2015:

### **August 2015 through Mid-September 2015**

- 5 MailChimp Email Blasts to North America promoting our Board President's Message, What's Happening at the School, the Lyre Tree Society, Worldwide Woodstock Day, FOCUS Newsletter, and building the re-designed FWS website.
- Fall FOCUS Newsletter.
- 6 Scholarship Grants were awarded.
- Hardcopy mailing of the Fall Appeal letter.
- The Class of 1951 Project began.
- Continued database management.

### **Mid-September 2015 through December 2015**

- 4 MailChimp Email Blasts to North America promoting the Matching Gift Challenge, Becoming a Sustaining Donor, the IRS Charitable Rollover Law, the Amazon Smile program.
- Worldwide Woodstock Day.
- Our Holiday Card mailing to you.
- Participation in the Quadrangle: Jottings, edits, the North American mailing.
- 4 Designated Grants to Woodstock.
- Early announcements and continuing work on the UCLA Annual Meeting and Reunion and Yosemite Alumni Enrichment Activity.
- Continued database management.
- Continued work on the FWS website.

### **January 2016 through Mid-April 2016**

- 6 MailChimp Email Blasts to North America promoting the IRS Charitable Rollover Law (second time), new website went live, UCLA Annual Meeting and Reunion Registration opened February 2nd, more information about the programs for the Annual Meeting and Reunion, the Spring Appeal.
- Spring FOCUS Newsletter.
- Hardcopy mailing of the Spring Appeal letter.
- Hardcopy mailing and website addition of the 2014 – 2015 Annual Report.
- Successful Quadrangle mailing from US to North America.
- Continued database management.
- Continued work on the live FWS website.

### **Mid-April through June 2016**

- 8 MailChimp Email Blasts to North America promoting more details about the UCLA Annual Meeting and Reunion, the Leadership Matching Gift Challenge, link to the FOCUS Newsletter via the FWS website.
- Follow-up with the Board on the 13 grants (scholarship and designated grants) awarded to Woodstock since January 2016.
- Continuing work and report on registration numbers for the July 2016 UCLA Annual Meeting and Reunion.
- Continued database management.
- Continued work on the live FWS website.

We look forward to hearing from you, seeing you, responding to you in any way that works best for you, and as always, your support of Friends of Woodstock School Foundation and life-long connection to what brings us all together: Woodstock School itself.



*Connie and David Wheeler*

# FRIENDS OF WOODSTOCK SCHOOL | GRANTS TO WOODSTOCK

The FWS Board of Directors reviews and approves all grants made from its designated and undesignated funds. Grants made in FY 2015-2016 totaled \$169,489.

## DESIGNATED GRANTS

The following Designated Grants were made to enhance programs and facilities at Woodstock School.

### Woodstock School Science Department

**\$13,025**

Funded by the FWS Science Fund for the purchase of essential equipment for the Science Department Laboratory. The new equipment will replace antiquated and "in need of repair" equipment, and in a sufficient quantity to allow all students the opportunities to use appropriate, state of the art technology in the collection of data and analysis of their findings.

### Woodstock School Science Department

**\$2,987**

Funded by the FWS Science Fund for the tuition and associated cost for a Woodstock School science teacher to attend the "AP Chemistry: Transitioning to Inquiry-based Labs" conference at the University of Central Florida, Orlando, Florida.

## SCHOLARSHIPS

The following Scholarship Grants were provided to students at Woodstock School who met the eligibility criteria for Endowed Scholarships and/or FWS Merit Scholarships.

### Bishop J. Waskom Pickett Scholarship Endowment

**\$12,190**

An endowed fund whose net investment income supports students who add to the quality of Woodstock's student body and its social diversity.

Awarded to first year student Lalchhanhimi Bungsut, grade 11.

### Joseph H. Schoonmaker Scholarship Endowment

**\$27,576**

An endowed fund whose net investment income is used for children of doctors and/or administrators at Christian legacy hospitals in India and Pakistan.

Two grants awarded for the third year to Abigail Gokavi, grade 11 and Visakuo Tsurh, grade 9.

### Krishan G. Singh Memorial Scholarship Endowment

**\$5,019**

An endowed fund whose net investment income is used for students, preferably from India, with an interest in its culture and development or in teaching or non-profit work; students whose families are involved in education; or for students with special learning needs.

Awarded for the third year to Nikunj Dalmia, grade 11.

### Loehlin Family Scholarship Fund

**\$5,193**

To commemorate and reinforce the traits of leadership and scholarship that was nurtured in members of the Loehlin family at Woodstock School.

Awarded for the third year to Tenzin Yigha, grade 11.

### Elizabeth Webster Shillington Scholarship Fund

**\$7,976**

An endowed fund whose net investment income is used for deserving applicants needing assistance to attend Woodstock School.

Awarded for the third year to Isaac Dobson, grade 12, and to first year student Sophia von Hippel, grade 11.

### Friends of Woodstock School Merit Scholarships

**\$18,976**

Intended for students who demonstrate meritorious achievement in academic work, the arts, leadership, and service activities or in any other priority area identified by Woodstock. FWS Merit Scholarships are funded from donations to our General Scholarship Fund.

Awarded for the third year to Ishaan Pilant, grade 12 and to first year students Lia Farah, grade 11, and Sophia von Hippel, grade 11.

## STAFF DEVELOPMENT GRANTS

The following Staff Development Grants were made to Woodstock School teachers for professional development.

### Funding for Advanced Degrees

**\$75,000**

Funded by the Downs Foundation for tuition and related costs for Woodstock School teachers to study for and obtain advanced degrees in Education.

### Educational Grants for Woodstock School Teachers

**\$4,830**

Funded by the Jane Cummings Staff Development fund to assist teachers in payment of student loans.

# MOUNTAIN PEAK CLUBS

**Key:** S — Staff | P — Parent | SGP — SAGE Parent | F — Friend | SD — Sustaining Donor | † — Deceased

## The Nanda Devi Mountain Club

We recognize and celebrate the following alumni and friends who have a lifetime giving of between \$500,000 and \$2,000,000 to Friends of Woodstock School:

Li-chiang Chu '59 †

T.Z. Chu '52 †

Downs Foundation

Suzanne Turner Hanifl '63

Robin Parker '48

David Schoonmaker '62

## The Kedar Dome Mountain Club

We recognize and celebrate the following alumni and friends who have a lifetime giving of between \$100,000 and \$499,000 to Friends of Woodstock School:

Ralph '39 and Jane Alley †

Judith Dillingham '57

Rick Downs '79

Ernest Hezlep Fund '37 †

Arline Picken Lincoln '40 †

James Loehlin '51

Lois Lyon Neumann '44

Willem Parson '49 †

Margaret Pickett Sagan '42 †

Betty Bauman Shelly '48

Winterline Foundation

## The Bandarpunch Mountain Club

We recognize and celebrate the following alumni and friends who have a lifetime giving of between \$50,000 and \$99,000 to Friends of Woodstock School:

Anonymous Donor

Joseph Chacko '49

Lela Folkers S

Dorothy Koenig Powers '44

Marlin Schoonmaker '67



# 2015-2016 DONORS TO FRIENDS OF WOODSTOCK SCHOOL

Friends of Woodstock School expresses deep appreciation to the following alumni and friends who contributed to the designated and undesignated funds of Friends of Woodstock School between July 1, 2015 and June 30, 2016. Their generosity enabled Friends of Woodstock School to fund its programs and grants to Woodstock School.

**Key:** S — Staff | P — Parent | SGP — SAGE Parent | F — Friend | SD — Sustaining Donor | † — Deceased

## \$10,000 and Up

T.Z. Chu '52 †  
Downs Foundation  
Lela Folkers S  
Suzanne Turner Haniff '63  
John & Margaret Sagan Foundation  
David Schoonmaker '62

Virgil Miedema F  
Christopher Morris '87  
Lois Lyon Neumann '44  
Eleanor Nicholson S  
Willem Parson '42 †  
PCN Network (Pritam Advani '76)  
Tony Parker '51 & Teddy Parker  
Erl Dordal & Dorothy Koenig Powers '44

Margo Warner Curl '67  
Anna Davydova '01  
Marian Griffiths Demcisak '57  
Philip DeVol '66  
Sarah Doebler '94  
Lorrie Doman-Sheydayi '87  
Erik Geissal '94  
Judie Schiller Landry '51  
Joan Merrill Machata '44

## \$100 - \$499

Betty Stuntz Allen '42  
R. Maxwell & Jean Alley F  
Donald & Peggy Alter S  
Steve & Ameeta Law Alter '74 and '73  
David Anderson S  
Jane Wallace Anderson '46  
Gaurav Arora '93  
David Canfield & Ruth Harper Axelrod '70  
Verda Hostetler Bialac '55  
Albert Bauman '48  
Philip Braudaway-Bauman '77  
Beverly Amstutz Brush '42 †  
N Laurence Burkhalter '37  
Anita Hoke Carlson '60

Janet & Jim Finch F  
Lorita Shull Fisher '39  
Catherine Forman '65 & Meg Forman '67  
Eva Forsgren (Bob Forsgren '49 †)  
John Gault '48  
Terrine Gomez S  
Anne Revis Grosvenor '32  
Bibek Gurung '03  
Gail Harp S  
Patricia Martin-Jenkins Hartwell '55  
James Havens '57  
John Hayes F †  
Lindsay Fiske Hofman '59  
Carlton Hoke '66  
Stephen Holm '56

## \$5,000 - \$9,999

Glenn & Peggy Conrad '68 S  
Lee Edlefsen '64 & Susan Ranney  
Ernest Hezlep Fund '37 †  
James Loehlin '51  
Microsoft — Benevity Causes,  
matching Lee Edlefsen gift

Edith Theis-Nielsen '60  
Jolene Unruh '61  
Ellen Webster P  
Marilyn Webster '81  
Clara Weiss Fund  
Donald Woolever & Cindy Dechenes SGP

Alma Mattison F  
David McCulloch '70  
Hugh Mumby '43  
Cynthia Peters '74  
Mary Ruth Powell '72  
Carolyn Muirheid Pribble '62  
Marlin Schoonmaker '67

## \$500 - \$999

Tom Carter '67  
John & Ruth Caughley S  
Jane Collins Choulett '56  
Lloyd Claassen '67  
Alice Sokolove Clague '59  
Martha Weir Close '48  
Jon Closson '54  
Bob Conrad '71  
Roberta Foster Crowell '54  
John Davis '71  
Lew & Dorothy Davis P  
Mira Lutgendorf Debs '95  
Betty Dodds S  
Frank Emerson '55

Joanne Yoder Holtzinger '55  
Mary Ina Flisher Hooley '73  
Gordon Hostetler '51  
Alice Howes S  
Nancy Aldrich Inman '49  
Ellen Williams Jackson '64  
Zarin Greenough Jacobson '85  
Peter Jenks S  
Grace Jones S  
Philip Jones '63  
Jerry Judy '58  
Kazuyoshi Kawata P  
James Kniss '75  
Daniel Kobal '57

## \$1,000 - \$4,999

Pritam Advani '76  
Catherine Allegra & Jim Tanner SGP  
Marjorie Clayton P  
Jane Cummings S  
Bruce Davis '73 & Sue Enright Davis  
Peter Downs '62  
Robert Griffiths '52  
Frederic Holloszy '55  
Anne & Dan Lind S  
Ho Kang Liu '51 †  
Walter Mahler '45  
Anne Marriott '71

Ellen Alter S  
Helen Dobson Arnett '60  
Julia Smucker Baccash S †  
Jacquelyn Horton Benjamin '38  
Akshay Birla '05  
William Bourne F  
Pamela Bradburn '64  
Mary Proctor Burdick '46  
George Carley '56  
John Chaffee '66  
Li-chiang Chu '59 †  
Charlene Chitambar Connell '51  
Terry Connell '58

Byron Shafer F  
Machut Shishak '93  
Julia Niehaus Soper '80  
Abby Salzer Stadtlander '48  
Woodrow Turner '61  
Gordon Van Rooy, Jr. '67  
Surya Verma '87  
Dora Warren '70  
Catherine Whitcomb & Jack Hinz '66 S  
Wendell & Norma Wiens P

# 2015-2016 DONORS TO FRIENDS OF WOODSTOCK SCHOOL (CONT'D)

**Key:** S — Staff | P — Parent | SGP — SAGE Parent | F — Friend | SD — Sustaining Donor | † — Deceased

Willis Wellman Kreitz '61	Abu Rizvi '72	Charlotte Gould Warren '51	Weldon Friesen '59	Ida Alter Strickland '54
Jessie Lacy '65	Jay Roadarmel '85	Marguerite Thoburn Watkins '48	Frederick Goeth '66	Ann Higgins Strumpen-Darrie '58
Jonathan & Mary Kay Burkhalter Larson '65	Beth Roadarmel '71	Richard Wechter S	Karen Greenler & Penny Majors SGP	James & Doris Swain S
Ruth Nave Leibbrand '45	Norman Roadarmel '45	David Weidman '75	Constance Cave Grube '75	Clara Swanson '07
Mary Conrad Lo '72	Bill & Dixie Roelofs S	David & Ann Weldy S	Diana Bond Holtshouser '49	Charles Vrooman '63
Cameron Lyon '39	James Rugh '60	Philip A. Wellons '60	Elaine Hostetler '83	Margaret Clark Ward '51
Janet Parsons Mackey F	Carol Aldrich Sandlin '62	David & Connie Wheeler S	Margaret Brooks Huston '48	Judy Benham Weinstein '58
Nancy Everton Macmillan '66	Kenneth & Regina Saum S	Betsy Woodman '63	Bruce Johnson '54	Bruce Woolever '56
Tim Manickam '78	Marguerite Scherling Schweitzer '52	U. Kyaw Win '51	Dale & Lois Kniss Jones '72	Alene Wilson Wyatt '55
William A. Manton '63	David & Corinne Scott '52	Mark Salzer & Rebecca Wyse '85	Mana Khandvala '85	
Roberta Matern '87	Bob Service '54	Dorothy Wysham P	Tom & Cathy Kidder S	
Marianna Presler McJimsey '54	Margaret Loehlin Shafer '56 †	Addie Yoder S	Talitha Landis-Marinello '98	
David & Jan McRoberts SGP	Pat McGavran Sheafor '56	Timothy Young '87	David LeShana '48	
Arthur Merrill '46	Elizabeth Thoburn Sheather '52		Russel & Marjorie Liechty S	
Bruce Merrill '52	Janet Wellons Smith '39	<b>Up to \$100</b>	Mary Gross Lopes '72	
June Rodin Michealsen '68	R Grant Smith '55	Karl Anderson '58	Donald MacKay '55	
Paul Mitchell '52	Arthur Smucker '39	Patti Welles Appel '64	Norman Mundhenk '59	
Karen McCray Modder-Border '65	Abraham Sofaer '56	William & Rosemary Bauer S	Ruth Thoburn Osborn '55	
Tyler & Jill Moore SGP	Bill & Janet Nixseaman Starr S	Marjorie Davis Brines '52	Susan Palmer '71	
Phillip & Betsy Moyer SGP	Ruth Mary Stewart '45	Janet Thomson Burk '56	David Prewitt '70	
John & Dorothy Nyce S	Robert & Sally Stoddard S	Nirmal Chand '51	Charles Reckard '74	
John & Jenny Wray Olson '84	Harvella Bauman Stutzman '49	Sneih Dass Charan '48	Joanna Gough Roy '65	
Donald Parker '64	Margaret Winfield Sullivan '51	Jan Plummer Davidson '76	Ruth Kesselring Royal '57	
Jean Peters P	Gerald Summers '46	Elizabeth Cummings Deitz '44	David Rugh '66	
Carla Petievich '73	Helen Banker Syswerda '49	Joseph Duerksen '45	Kenneth Scherling '47	
Mary Pollock '63	Lyle Thoburn '55	Christopher Duncan & Alice Smith SGP	Kim Shafi '74	
Lyle & Willine Powell S	Aditya Todi '10	Julie Bunce Elfving '61	Margaret Rice Sigmon '56	
Gabriel Presler '90	Margaret Ross Van Horn '46	Nancy Johns Erickson '70	Marilyn Good Singh '62	
Linda Huskey Retterath S	Steve Van Rooy '68	David Evans '54	Elizabeth Hagen Smith '54	
Patricia Riddle '65	Sueann VonGunten S	Barbara Christy Filner '58	Julie Stengele F	
	Robert & Barbara Waltner '60 S	Jacob H. Flisher P	Michael Stotts '64	



# Sustaining Donors

Many thanks to our ever-growing family of Sustaining Donors who have pre-authorized a monthly donation to Friends of Woodstock School. Each gift, for the fund of their choice, is automatically and securely charged to their credit card each month. We deeply appreciate your continuing support.

**Key:** S — Staff | F — Friend | † — Deceased

Helen Dobson Arnott '60	Mary Pollock '63
Ruth Harper Axelrod '70 & David Canfield	Mary Ruth Powell '72
Jacquelyn Horton Benjamin '58	Dorothy Koenig Powers '44 & Erl Dordal F
Akshay Birla '05	Jay Roadarmel '85
Pamela Bradburn '64	Jim Rugh '60
Glenn '68 & Peggy Conrad S	Marlin Schoonmaker '67
Jane Cummings S	David '52 & Corinne Scott
John Davis '71	Machutmi Shishak '93
Sarah Doebler '94	Julia Niehaus Soper '80
Christopher Duncan & Alice Smith SGP	Lokesh Todi '05
Erik Geissal '94	Jolene Unruh '61
Bibek Gurung '03	Gordon Van Rooy, Jr. '67
Elaine Hostetler '83	David Weidman '75
Anne and Dan Lind S	David & Connie Wheeler S
Jan & David McRoberts SGP	Catherine Whitcomb '66 & Jack Hinz S
Christopher Morris '87	Betsy Woodman '63
Lois Lyon Neumann '44	Donald Woolever & Cindy Dechenes SGP

## Gifts Given to Friends of Woodstock School In Honor or In Memory of Family and Friends

### In Memory of:

Julia Smucker Baccash S  
Michael Baccash

Bob Forsgren '49  
Diana Bond Holtshouser '49  
Reed Hunt F  
Harvella Bauman Stutzman '49

Sally Hazlett '50 & Bill Woolever '49  
Donald Woolever SGP

Gordon Mattison '31  
Alma Mattison

Bill Parson '49  
Harvella Bauman Stutzman '49

Thomas J. Peters III  
Cynthia Peters '74

Margaret Loehlin Shafer '56  
William & Ellen Cason

Rev. & Mrs. Stanley Thoburn  
Marguerite Thoburn Watkins '48

Irvin & Goldie Unruh  
Jolene Unruh '61

Beti Weir Weiss '45  
Martha Weir Close '48

### In Honor of:

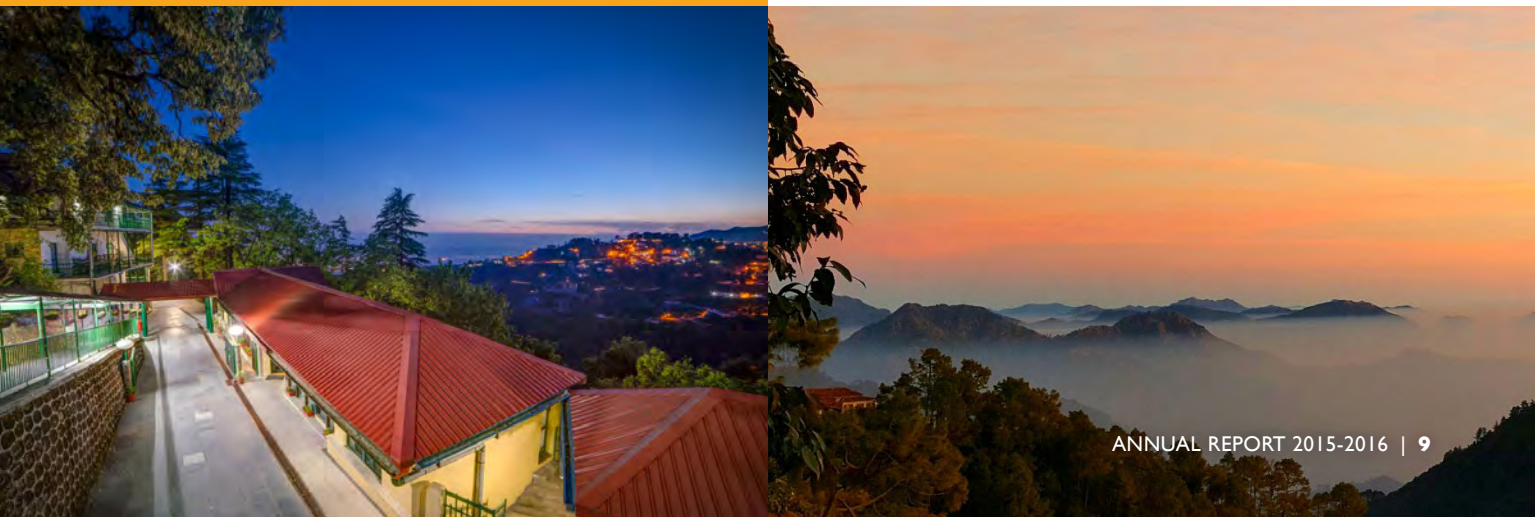
Class of 1954  
Marianna McJimsey '54

Class of 1955  
Verda Hostetler Bialac '55

Class of 1965  
Karen McCray Modder-Border '65  
Joanna Gough Roy '65  
Jonathan Larson '65

Miss Marley  
Ann Higgins Strumpen-Darrie '58

Madison Moore '12 & Megan Moore '14  
Tyler & Jill Moore SGP



# Members of the Lyre Tree Society

The Lyre Tree Society recognizes individuals who have made charitable provisions for Friends of Woodstock School in its support of Woodstock School, through a bequest in their will, establishing a gift annuity, or designating Friends of Woodstock School as the beneficiary of a life insurance policy. Their legacies are the source of endowments that will support future generations of students and faculty at Woodstock School.

**Key:** S — Staff | F — Friend | † — Deceased

Marian Adams S  
Jane Alley F †  
Donald & Peggy Alter S  
Ellen Alter S  
Robert Alter '43 †  
Ruth Harper Axelrod '70 & David Canfield  
Donald Beane S  
Jacquelyn Horton Benjamin '58  
Arvid Berg '48  
Akshay Birla '05  
Richard '45 & Anna Mae Bollinger S  
Mary-Louise Wagman Boyer '47  
Robert Boyles '35 †  
Dale Brown '65  
J. Gabriel Campbell '65  
Zaida Harvey Chidester '35 †  
Wallace Christy '58  
Li-chiang Chu '59 †  
T.Z. Chu '52 †  
Alice Wright Conkey '36 †  
Charlene Chitambar Connell '51  
Terry Connell '58  
Glenn '68 & Peggy Conrad S  
Jane Cummings S  
Margo Warner Curl '67  
David Davenport '56  
Marian Loehlin Davies '43 †  
Bruce Davis '73  
Elizabeth Cummings Deitz '44  
Marian Griffiths Demcisak '57  
Judith Dillingham '57  
Alice Dodds '41  
Erl Dordal F  
Lucy Wilson Dorenfeld '67  
Jean Downie '52  
Lela Folkers S  
Bruce Foster '42 †  
Weldon Friesen '59  
Mark F & Nancy Lindell Garrison '64  
Robert Griffiths '52  
Stephen Harper '74  
Robert Harwood '43 †  
Josie Thoburn Herndon '52  
Ernest Hezlep '42 †  
Jack Hinz S  
John Holmes †  
Jerry Howard '57

Iris Hunter '71  
Richard Jonsson '42  
Virginia Judd S †  
Karen Krenz S  
Anne & Dan Lind S  
James Loehlin '51  
Joan Merrill Machata '44  
John Manry '39  
Margery Miller Mills '35 †  
Ruth Sanwalia Nave S  
Lois Lyon Neumann '44  
Barbara Bond Nutt '47  
John & Dorothy Nyce S  
Willem Parson '49 †  
Ann Leeder Pickett '47  
Doug Pickett '45 †  
Dorothy Koenig Powers '45  
Kittu Parker Riddle '35 †  
Keith Riffin '74  
Norman Roadarmel '45  
Harold Rocky '43 †  
David Rugh '66  
Arthur Saum '30 †  
Frances Brush Schillinger '44  
David Schoonmaker '62  
Marlin Schoonmaker '67  
David '52 & Corinne Scott  
Mary Segall F  
Margaret Loehlin Shafer '56 †  
Betty Bauman Shelly '49  
Gordon Shull '41  
Lois Mow Snavely '41  
Robert & Sally Stoddard S  
Harvella Bauman Stutzman '49  
Stanley Subhan '47  
Helen Banker Syswerda '49  
Woodrow Turner '61  
Myra Downie VanDixem '54  
Jane Downs Wallbrown '52  
Catherine Whitcomb '66 & Jack Hinz S  
Dorothy Vaughn Whitcomb '42  
William Whitcomb '42 †  
James White '47 †  
Barbara Williams F  
H. Thomas Wilson '44  
Betsy Woodman '63  
Evans Wyatt '37 †

## PROGRAM HIGHLIGHTS

### 2016 Annual Meeting and Reunion – University of California, Los Angeles

2016's theme was Shifting Images – Woodstock and California: Collected Woodstock memories where images can remain unchanged or shift with the passage of time, new experiences, perspectives, understanding, knowledge, revelations, and growth. The years spent at Woodstock bring common ground to the stories of each other's lives.

California, a crossroads with its own shifting history of iconic imagery, sun and sand, mountains and valleys, technology and entertainment and the ever-shifting images of Hollywood, was a great setting for the 2016 Annual Meeting and Reunion. A renowned university, beautiful campus, reconnection with classmates and friends, amazing programs and presentations, a beautiful tribute to Li Chu '59 given by FWS President, Marlin Schoonmaker '67, the bazaar, silent auction, live auction at Khana, the class of '81's 35th special celebration, what a wonderful weekend! Lorrie Doman-Sheydayi '87 gave a rousing welcome, Dr. Jonathan Long, Principal of Woodstock School continued to inspire us with his "From the Hill" presentation, and Lalitha Krishnan (S) kept us riveted with a visual presentation and discussion about the "Denizens of Demul." Marlin Schoonmaker '67 led the Annual Business meeting, followed by the entertaining Keynote Address from Tom Alter '68 "Woodstock: Known Over All the Land." Michael Singh's '71 poignant documentary "Riding the Tiger" is not to be missed if you did not see it at the Reunion. Krishnan Kutty, Director of the Hanifi Centre talked about the Centre in a presentation moderated by Suzanne Hanifi '63, Alan Howard '81 presented on "Adjusting to Boarding School," David McCulloch '70 led the Well-Traveled Alumni Series with his presentation on "Cycling the Himalayas," and John Alter '65 chaired a "Creative Writing" session. The live auction was led by John Alter '65, and Paul Livingston '89 and the Arohi Ensemble entertained us following Khana.

Vance George (S) was our Choir Director; Robert Bonham '59 our Music Director, with Rev. Cheryl Beachy Paulovich '69 leading the Interfaith Spiritual Service, Hank Lacy '63 giving the In Memorium presentation, and Song Leader Charlene Chitambar Connell '51 leading "Memories! Music and Stories."

THANK YOU EVERYONE who made this possible! A year's worth of planning and the 2016 committee's hard work made it all come together. Many thanks to Lorrie Doman-Sheydayi '87, Chair; Grace Jones (S), Xina Kingshill '73, Kim Labinger '74, Hank Lacy '63, Jessie Lacy '65, David Rand '80, Michael Singh '71, and Norma St. John '62.

## 2016 Alumni Enrichment Activity – Yosemite National Park

Led by alums and hiking enthusiasts Shalini Prakash Agarwal '72 and Janine Clayton '72, Friends of Woodstock School offered a relaxed hiking exploration of Yosemite National Park immediately following the 2016 Annual Meeting & Reunion in Los Angeles. Located in California's Sierra Nevada Mountains, Yosemite is a designated World Heritage site with over 1,100 square miles of protected wilderness. Granite cliffs, waterfalls, sequoia groves and biological diversity were enjoyed by 28 alumni, staff, friends and guests sharing the casual camaraderie of cabin-living, group-prepared meals, and optional day hikes.

2017 promises another terrific Alumni Enrichment Activity following the Annual Meeting and Reunion outside of Boston at Babson College's Executive Conference Center. A five-day Maine coastal cruise aboard the windjammer "Victory Chimes" is planned.

## Regional Clubs

Our 30 Regional Clubs in North America organize gatherings on a regular basis for alumni and friends whether it be dinners out, potluck dinners in, attending a movie, or just sharing an afternoon with friends. This year's Worldwide Woodstock Day on October 22, 2016 was no exception. There were 18 gatherings in North America with most Clubs holding events at restaurants or homes. A four to five day Maine coastal cruise aboard the windjammer "Victory Chimes" is planned.

## Scholarships

FWS Merit Scholarships and SAGE-Woodstock Scholarships are funded from donations to our General Scholarship Fund. Merit Scholarships are intended for students demonstrating meritorious achievement in academic work, the arts, leadership, service activities, or other priority areas identified by the School. Merit candidates can come from any country or background. SAGE-Woodstock Scholarships benefit students from North America with a priority for students with a Woodstock alumni connection who are currently attending public schools and meet the School's academic and other admissions standards. Both types of scholarships are vital tools to keep Woodstock on the cutting edge of excellence in education in Asia.

- Three students received Merit Scholarships.
- Additionally, seven students benefited from five separate scholarship endowment funds.

## Communication

We continue to stay in touch with you through regular informational emails sent via Mail Chimp, Facebook posts, hard copy mailings, the FWS website [www.fwsfoundation.org](http://www.fwsfoundation.org), FOCUS Newsletter, and special news or happenings from Woodstock. The Foundation office welcomes your feedback and suggestions: [mail@fwsfoundation.org](mailto:mail@fwsfoundation.org)





# FINANCIALS 2015-2016 FRIENDS OF WOODSTOCK SCHOOL, INC.

## Statement of Financial Position

For the period ending June 30, 2016

	2016	2015
<b>ASSETS</b>		
Cash and cash equivalents	67,578	\$116,966
Investments	2,556,057	2,558,254
Promises to give - current	91,000	101,500
Prepays and deposits	58,239	23,827
Promises to give - long term, net	24,875	103,747
Property and Equipment	1,819	-
Endowment investments	1,647,045	1,686,944
Assets held in trust	364,457	384,363
<b>Total assets:</b>	<b>4,811,070</b>	<b>4,975,601</b>

## LIABILITIES & NET ASSETS

<b>Liabilities</b>		
Accounts payable	-	2,823
Deferred revenue	59,868	61,942
Grants payable - current	64,646	19,000
<b>Total liabilities:</b>	<b>124,514</b>	<b>83,765</b>

## Net Assets

Unrestricted	2,246,146	2,347,313
Temporarily restricted	753,796	888,716
Permanently restricted	1,686,614	1,655,817
<b>Total net assets:</b>	<b>4,686,556</b>	<b>4,891,846</b>

<b>Total Liabilities and Net Assets</b>	<b>4,811,070</b>	<b>4,975,611</b>
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A copy of the audited financial statements prepared by Padgett & Padgett LLC is available upon request or by visiting our website at [www.fwsfoundation.org](http://www.fwsfoundation.org)

## Statement of Activities

For the year ending June 30, 2016

	Unrestricted	Temporarily Restricted	Permanently Restricted	Total
<b>PUBLIC SUPPORT AND REVENUE</b>				
Contributions	\$79,932	\$66,890	\$16,440	\$163,262
Conference revenue	64,196			64,196
Other Revenue	4,260			4,260
Interest and dividends	53,878	28,289		82,167
Net gain on investments	(66,118)	(32,062)		(98,180)
Gain on assets held in trust	(19,907)			(19,907)
Transfer for mandatory accumulation	-	(14,358)	14,358	-
Net assets released from restriction	183,681	(183,681)		-
<b>Total Income:</b>	<b>299,922</b>	<b>(134,922)</b>	<b>30,798</b>	<b>195,798</b>

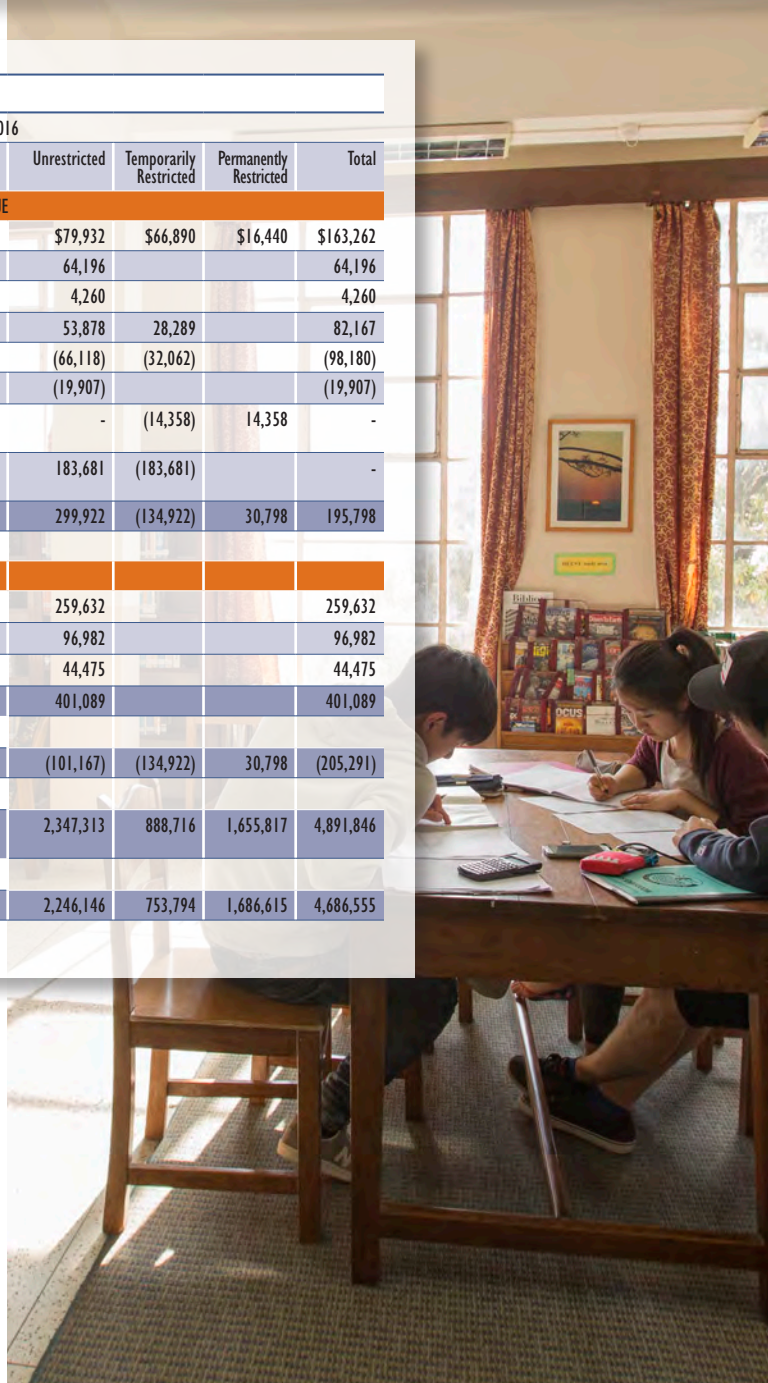
## EXPENSES

Program and grants	259,632			259,632
Management and general	96,982			96,982
Fundraising	44,475			44,475
<b>Total Expenses:</b>	<b>401,089</b>			<b>401,089</b>

<b>Change in Net Assets</b>	<b>(101,167)</b>	<b>(134,922)</b>	<b>30,798</b>	<b>(205,291)</b>
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<b>Net Assets - beginning of year</b>	<b>2,347,313</b>	<b>888,716</b>	<b>1,655,817</b>	<b>4,891,846</b>
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<b>Net Assets - end of year</b>	<b>2,246,146</b>	<b>753,794</b>	<b>1,686,615</b>	<b>4,686,555</b>
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# TREASURER'S REPORT – 2015-2016 ANNUAL REPORT

In recent years, FWS's contribution to Woodstock School has consisted of direct grants to the school as well as conducting critical administrative alumni services not performed by Woodstock in North America. Funding these grants and activities at FWS has typically come from a combination of substantial investment returns, significant pledges to give over time that evolved from the earlier 150 Campaign, and on-going annual contributions. In Fiscal Year (FY) 2016 ending 30 June, FWS experienced a further drop off in investment returns consistent with what other charitable and educational small foundations were experiencing in the market. It is important to recognize that the change in both realized and unrealized returns between FY2014 and FY2015 is (\$543,146) and between FY2015 and FY2016 is (\$115,204). To partly combat this, in January 2016 the FWS Board approved a portfolio investment change to include recommended Alternative Investments on advice from Bernstein, our investment managers.

In the absence of major projects or a defined Capital Campaign from Woodstock School, there were no new Pledges to Give during this year, and none in the prior year. Funds received from previous pledges during this financial year totaled \$102,000 compared to \$135,000 the year before. At year end, there was a balance of \$115,000 yet to be received from existing Pledges. This funding source is diminishing.

Along with no new Pledges to Give, Investment Returns were minimal, and Donor Contributions were down slightly. In a low-to-negative return investment environment, FWS reduced its office and administration costs but wanted to maintain its capacity to make grants to Woodstock, to communicate with alumni, to fundraise, and to manage the foundation aspects of FWS. In the process, we have spent more than we received in contributions, fees and investment income. Even though some of the alumni activities are performed on behalf of Woodstock, 2016 was a financially unsustainable year. We cannot continue to tap into the corpus of our investments for ongoing activities.

In FY 2016, FWS earned \$196,000 in Revenues, comprised of \$232,000 from Donor Contributions and fees for its Annual Meeting, and \$82,000 in interest and dividends earned from our investment portfolio, with a net unrealized investment loss of (\$118,000). This represents a decrease of \$291,000 from 2015, where revenues totaled \$487,000, comprised of \$407,000 from Donor Contributions and fees for its Annual Meeting, and \$112,000 in interest and dividends, with a net unrealized investment loss of (\$33,000). This follows a decrease between 2014 and 2015 of \$477,000.

During 2016, Operating Expenses were \$232,000, divided between the cost of the Annual Meeting, Programs, Administration, and Fundraising. This represents a \$64,000 savings over 2015 where Operating Expenses were \$296,000. This fiscal year, Annual Meeting Fees collected were \$6,600 over and above the cost of the Annual Meeting. Grants to Woodstock during the year totaled \$170,000, compared to the 2015 total of \$231,000.

In 2016, FWS received a substantial bequest of \$400,000 from TZ Chu, designated towards a Woodstock School and FWS defined Science, Math and Computer Science Fund for programs and infrastructure at Woodstock. These funds will be disbursed to the school as it makes requests that are in accordance with TZ Chu's instructions. FWS is also in the process of receiving a substantial contribution from Li-chiang Chu of between \$375,000 and \$400,000 to establish a scholarship endowment per her agreement with FWS. Investment returns have begun to improve slightly but not to a contributing level to support current functions.

However positive the endorsement of FWS by TZ Chu and Li-chiang Chu, the FWS Board is reviewing expenses and working with Woodstock to reassess which alumni services in North America can most economically, and, best be provided by FWS, and which by Woodstock. More importantly, FWS continues to wait for Woodstock to develop and present its plans for a new capital campaign – a necessity if fundraising is to improve. We understand that this is likely to happen in advance of the August FWS Annual Meeting, and we intend to present this plan and the accompanying budget to the FWS members at the August meeting, once approved by the FWS Board.



Christopher Morris '87 (first semester)  
*FWS Treasurer*

# BOARD OF DIRECTORS 2015 – 2016

## **FWS Board of Directors**

Marlin Schoonmaker '67 – *President*  
Woodrow Turner '61 – *Vice President*  
Virgil Miedema – *Vice President (as of July 2016)*  
Christopher Morris '87 – *Treasurer*  
David Schoonmaker '62 – *Secretary*  
Pritam Advani '76  
Lorraine Doman-Sheydayi '87  
Lucy Wilson Dorenfeld '67  
Molly Seiders '87  
Dr. Jonathan Long – *Principal, Ex-officio*

## **Alumni Committee**

Lorrie Doman-Sheydayi '87 – *Chair*  
Sarah Doebler '94 – *Secretary*  
Jessie Lacy '65  
Hank Lacy '63

## **Finance Committee**

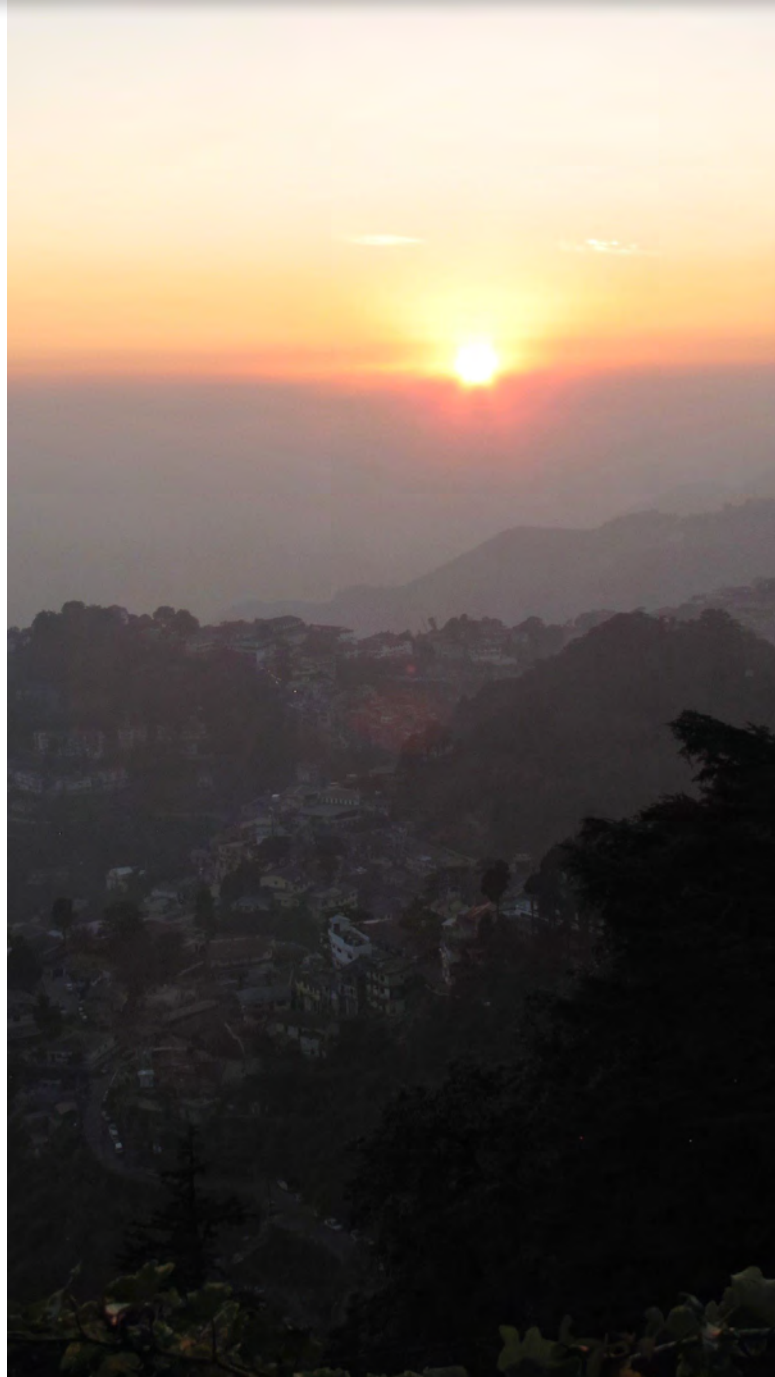
Christopher Morris '87 – *Chair*  
Pritam Advani '76  
David Schoonmaker '62  
David Wheeler

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Website: [www.fwsfoundation.org](http://www.fwsfoundation.org)

David Wheeler – *Administrative Manager*  
Connie Wheeler – *Communications Manager*









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